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Collaborative Workspace Program Competitive Round through the Community One Stop for Growth

Program Information and Guidelines FY2025

I. INTRODUCTION

A. About the Program

Through the Collaborative Workspace Program, MassDevelopment awards matching grants for the planning, development, and build-out of different types of collaborative workspaces. These grants are made possible by St. 2016, Ch. 219, ("An Act Relative to Job Creation and Workforce Development"), championed by Governor Baker and enacted by the legislature, which authorized funding for this program.

Collaborative workspaces are shared work environments that catalyze community, inspiring collaboration, exploration and experimentation among and between local entrepreneurs, artists, designers, scientists, inventors, and small business owners. Collaborative workspaces provide users with access to resources, ideas and networks. These spaces are critical to the growth of the Massachusetts innovation economy, and the proliferation of entrepreneurial activity that they support fosters economic health in their host communities.

MassDevelopment is committed to achieving three goals: stimulating business, driving economic growth, and helping communities across Massachusetts, all through the lens of access, diversity, equity, and inclusion.

B. How to Apply

The Collaborative Workspace Program is part of the <u>Community One Stop for Growth</u>, a single application portal and collaborative review process of community and economic development grant programs that make targeted investments based on a Development Continuum. It is designed to allow applicants to apply for consideration of multiple sources of funding to support multiple phases and facets of a project. For more information, including key dates, frequently asked questions, and instructions on submitting an Expression of Interest and Full Application, please visit www.mass.gov/onestop.

The One Stop Full Application is organized into the following sections:

- Form 1 Applicant Information
- Form 2 Project Information
- Form 3 Certification of Application Submission Authority

In order to be considered for Collaborative Workspace Program funding, applicants must include complete responses to all required questions.

Additional Information

• For information on the One Stop, including key dates, frequently asked questions, and instructions on submitting an Expression of Interest and Full Application, please visit www.mass.gov/onestop.

- The Expression of Interest is an optional, but highly recommended form that allows an applicant to seek guidance from the One Stop partner agencies. Applicants are encouraged to submit an Expression of Interest prior to starting their Full Application(s). Visit the One Stop Expression of Interest webpage for more information and access to the Expression of Interest form.
- All applications must be submitted electronically. The online application portal, IGX, can be accessed at https://eohed.intelligrants.com. An online webinar outlining the use of the system will be available on the site. The application form template and link to the portal will also be available on the One Stop webpage.
- Eligible applicants may submit funding requests for more than one Building project in the same round. However, a separate application is required for each project. Each proposal will be evaluated independently against the criteria and will be competing directly with all other proposals.
- It is the responsibility of the applicant to be aware of all requirements and deadlines, and to ensure that their application is complete and submitted on time. All applications will be logged as to date and time received and kept on file as public record. Late submissions will not be considered.
- MassDevelopment reserves the right to request additional information from the applicant or external sources as may be necessary in order to complete the application review. MassDevelopment also reserves the right to recommend partial grant awards, as deemed appropriate.

II. PROGRAM FEATURES AND REQUIREMENTS

A. Program Highlights

| Maximum award | Up to \$100,000 for fit-out grants, or up to \$15,000 for seed grants. |
|-----------------------|--|
| Total funds available | Subject to state budget appropriation |
| Grant use | Fit-out: Grants for fit-out (improvements to owned or leased buildings) and equipment purchases. Seed: Grants for predevelopment and feasibility work performed by third party consultants. Grants must be matched 1:1. This match must be in the form of financial contributions, non-state grants, loans, free/discounted rent, donated building improvement materials, equipment, or other quantifiable (and certifiable) contributions to the project. |
| Project duration | Project timeline should be no longer than one (1) year. Grantee will diligently prosecute construction and achieve substantial completion of the portion of the Project to be funded from the Grant Amount ("Project Completion") no later than nine (9) months from the effective date of the Grant Agreement (the "Completion Date") absent a written extension signed by both parties. In no event shall MassDevelopment have any obligation to pay an invoice for |

| | work performed after the Completion Date or invoices submitted thereafter. |
|-------------------------|--|
| Project focus examples | Renovations, equipment purchases or feasibility work to support existing or proposed collaborative workspaces, including coworking spaces, makerspaces, shared kitchens, arts-related collaborative workspaces, accelerators or venture and innovation centers. |
| Eligible communities | Any community within the Commonwealth. |
| Eligible lead applicant | Applicants may be the operator of the collaborative space or the owner of a building that will host a collaborative space. Applicants should be able to describe their existing or potential membership community and anticipated economic impacts with a specific focus on how they do or will support people underserved in the innovation community, especially those from diverse backgrounds, economically distressed backgrounds or other communities of need. Applicants that have received state funding from other state agencies, such as the Massachusetts LifeSciences Center or the Massachusetts Clean Energy Center, should be aware that preference may be given to applicants that do not have access to other potential state funding sources. MassDevelopment's commitment to access, diversity, equity, and inclusion means we welcome all eligible applicants to apply. |

B. Eligible Applicants and Projects

Through the Community One Stop, building owners hosting collaborative workspaces and/or operators of Collaborative Workspaces registered with the Secretary of State can apply for up to \$100,000 in matching fit-out grant funding, or up to \$15,000 in matching seed grant funding. This will be a HIGHLY competitive application process. In reviewing applications and project budgets, MassDevelopment may award less than the requested amount. Applicants should apply only for funding for which they can show a demonstrated mission critical need that will provide essential benefits for their member/user community.

Funding availability for approved spaces will be reserved for a limited time with the possibility of an extension period to be granted at the sole discretion of MassDevelopment and contingent upon demonstration by the awardee of significant progress or extenuating circumstances that justify the extension.

All grantees will be required to submit detailed annual reports to MassDevelopment quantifying membership, outcomes, partnerships and impacts of the project by July 30th of every year.

C. Elements of Proposal

To be considered, an applicant must complete and submit an application. Applications should be succinct

and responsive to the questions. Only one grant application should be submitted per applicant. If an applicant has previously received a grant under the Collaborative Workspace Program, the previous project must have been completed, funds must have been fully disbursed and an annual report detailing the previously completed project must have been received by MassDevelopment prior to July 15, 2024.

All grants require a minimum match equal to the grant amount (details below). Grants may be either 'Fitout Grants' or 'Seed Grants'. Applicants may apply for one or the other. An applicant may choose to apply for a 'Seed Grant' in this round, and then apply for a 'Fit-out Grant' in a future round (funds permitting) but applicants may not apply for both types of grants in the same application round.

Fit-out Grants: Although grant amounts will vary, the maximum Fit-out Grant amount per collaborative workspace will not exceed One Hundred Thousand Dollars (\$100,000.00) and may be smaller.

Fit-out grants can be used to purchase materials and to pay for third-party labor for workspace improvements including, but not limited to, interior fit-out costs, soft costs, and the purchase of equipment.

Seed Grants: The maximum Seed Grant per collaborative workspace is not anticipated to exceed Fifteen Thousand Dollars (\$15,000) and may be smaller.

Seed Grants shall be used for identified predevelopment costs including, but not limited to, third-party costs of feasibility studies, design work, and construction estimates. Documentation of consultant and vendor qualifications, scopes of work, and cost estimates should accompany Seed Grant applications.

Collaborative Workspace grants (Seed and Fit-out) cannot be used for administrative overhead, staff time/payroll, other consultant services unrelated to the project described in the application, educational programming fees, permanent leasing, legal fees, utility or other operating costs.

Match Requirement

All grants must be matched one-to-one. Proposals must demonstrate, to MassDevelopment's satisfaction, that the applicant is able to match the dollar value of the grant with cash, non-state funded grants, loans, free/discounted rent, donated materials, building improvements and/or other quantifiable and verifiable contributions to the project. To qualify toward the match, all non-cash contributions to the project must have been received or committed no earlier than May 1, 2024. Applicants must specify each source of funds included in the match amount, and when it was, or will be, received by the applicant. *Matches must be received and in-hand before the grant agreement will be executed*.

Forms of eligible matches:

• Funds raised: Cash raised by the operator to fund costs of the project. Funds may be raised from a variety of sources, including online crowd-funding, donations, events, and other sources, but all funds must be documented and set aside for the same project costs for which the grant is sought. Paid invoices demonstrating cash committed to the project may not be dated earlier than May 1, 2024 for matching purposes.

- Rent Discount: The amount by which a lease for a space has been discounted below market rate may be counted towards the match, in an amount not to exceed the cumulative discount for a period, starting on July 1, 2024, equal to the shorter of 24 months or the remaining months on the lease. The lease term must extend through at least December 31, 2025. Any matches in the form of rent discount must be documented with a signed lease between unrelated entities in the name of the collaborative workspace with a letter from the landlord verifying the discount and at least three rent comparisons that support the value of the rent discount. The rent discount cannot represent more than 50% of the required match amount. Applicants that have previously been awarded a cowork grant may not use the same rent discount that matched any previous award.
- Donated equipment and materials: Equipment donated for the use of the members and materials donated for improvements made to the space must be quantifiable and verifiable; applicants must submit a list of the donated items, with a date that said donation was received, and documentation substantiating its value. Final value of the items will be determined by MassDevelopment. Any such donations must have been received on or after May 1, 2024.

Evidence of applicant's ability to raise the match with sufficient time to close and request disbursement of grant funds within the grant period must be provided at the time of application through donation commitment letters, signed leases, bank statements, or other forms acceptable to MassDevelopment.

III. APPLICATION AND EVALUATION

A. Application Components

The Community One Stop for Growth is a single online application portal designed to allow applicants to apply for consideration of multiple sources of funding to support multiple phases and facets of a project. The application is organized into the following sections:

- Core Questions (Sections 1 and 2), plus site information, if applicable,
- Additional Questions (Sections 3 through 7), based on the development continuum and the project components selected by the applicant,
- Additional Questions for Housing Choice Communities (Sections 8), only for communities designated as Housing Choice,
- Certification of Application Submission Authority (Section 9),
- Other Attachments (Section 10), for attachments related to special projects.

A full proposal packet for consideration of Collaborative Workspace Program funding must include complete responses to all applicable questions in the following sections:

Core Questions (Sections 1 and 2), plus site information, if applicable,

• Section 1 - Applicant Information/Background: Identifying information of the applicant,

- and partners, if applicable. Applicants may include a discussion of the diversity of ownership/management/workforce of the applicant.
- Section 2 <u>Project Information</u>: In this section, applicants will provide general project information, such as the project name, description, leadership and the ability to execute the project, timeline and anticipated outcomes. Applicant will indicate the category of funding for which they would like the project to be considered in question 2.1, which will drive additional questions. The applicant is encouraged to discuss any plans to utilize diverse/minority contractors or consultants for work related to the project. Those applying to the Site Preparation, Buildings and Infrastructure categories must complete the Site Information questions, which include identification of the specific site, ownership, and zoning.

Additional Questions (Sections 3 through 8), based on the development continuum and the project components selected by the applicant in Section 2, Question 2.1,

Section 6 – <u>Building Additional Questions</u>: This section is where applicants will provide
detail about the specific capital building project for which funding is requested. Includes
detailed scope(s) of work, public purpose, details about the property, planned use, and
budget. Additional questions are required for Collaborative Workspace Program
applicants.

Certification of Application Submission Authority (Section 9),

• Section 9 - <u>Certification of Application Submission Authority</u>: Signature page certifying the authority to submit the application on behalf of the applying entity, and attesting that all responses are true and accurate.

Other/Optional Attachments (Section 10),

• Section 10 - Other/Optional Attachments: This section allows the applicant to submit other attachments to support the application, including other site images, partner letters or support letters. Please note that these items will generally not be scored or assessed as part of the formal evaluation of the proposal.

IMPORTANT: The sections outlined above relate only to the Buildings category. Applicants may be required to complete other sections of the Community One Stop application, depending on the other categories they may have selected. Please review the instructions for the One Stop carefully.

B. Application Evaluation and Scoring Overview:

- 1. MassDevelopment staff will determine if all statutory and program guidelines are met;
- 2. A Review Committee will independently review and evaluate the applications;
- 3. Reviewers may request additional information from any or all relevant sources during the application review process;

MassDevelopment will consider the following criteria when reviewing applications. While a

particular application may not satisfy every criterion, applications will be reviewed based on the totality of the facts and circumstances. Review criteria will be used to assess the likelihood that the use of the requested funding will advance a project towards increased public benefits:

• Clarity, Purpose and Users of the Space

Applications will need to clearly articulate their purpose, functionality, users, internal leadership, and capacity to execute a collaborative workspace project.

Ecosystem Analysis and Partnerships

Applications will need to show an understanding of the local and regional innovation ecosystem and how the space fits into that ecosystem with clear partnerships and support.

• Goals of the Project

Applicants will need to demonstrate a clear understanding of the value of the proposed project and expected outcomes in addressing the needs and opportunities of their user community.

• Economic Impact

Applicants will need to clearly articulate anticipated outcomes of their project, including job growth, economic opportunity and business growth, and how the project will support the host municipality by enhancing innovation, entrepreneurial activity and creativity. **Outcomes related to equitable opportunity demonstrating the inclusion of, and programming for, a diverse community of users will be strongly considered.**

• Project Execution

Applicants will need to convincingly demonstrate the ability to execute the project and operate a collaborative workspace, and will be required to provide detailed information about both the ability to execute the project, and the project itself, including scopes of work, timeline, budgets, matching funds, and other relevant documents.

C. Award Decisions

Applicants that are approved for funding will receive a commitment letter outlining the grant amount and any conditions of the award. All awards are subject to annual state budget appropriation and contingent upon full execution of a contract. Applicants that are not recommended for funding during the round will also be notified in writing, and invited to request feedback about their proposal, if interested.

D. Additional Information

- It is the responsibility of the applicant to be aware of all requirements and deadlines, and to ensure that their application is complete and submitted on time. All applications will be logged as to date and time received and kept on file as public record. Late submissions will not be considered.

- MassDevelopment reserves the right to request additional information from the applicant or external sources as may be necessary in order to complete the application review. **MassDevelopment also reserves the right to recommend partial grant awards**, as deemed appropriate.

E. What to Expect if Awarded Grant Funds from the Collaborative Workspace Program

You must certify that matching funds of are available and segregated for use on the project, or you must demonstrate to the satisfaction of MassDevelopment that the matching funds have already been spent on the project. If a portion of your match consists of discounted rent, you will be required to include the documentation outlined in the Match Requirement Rent Discount section above. If a portion of your match includes donated equipment/materials, you will be required to provide the necessary documentation to support that as outlined above.

MassDevelopment will send you an execution copy of your grant agreement only after you have certified the availability or satisfactory commitment (as applicable) of matching funds by properly completing the match certification *and* after you have provided the following additional required documentation to your MassDevelopment contact:

- 1. A finalized budget showing that the Collaborative Workspace project can be completed with the Grant funds awarded plus the required match;
- 2. Fully executed scopes of work for the vendors (designers, contractors, etc.) outlined in your application and consistent with the budget;
- 3. Any additional documentation, regarding your match or otherwise, as may be requested by MassDevelopment.

The deadline for providing the requested information and signing the grant agreement with MassDevelopment is <u>January 31, 2025</u>.

Requests for payment from grant funds may be made only for costs incurred and invoiced on or after July 1, 2024. Non-cash matches must have been secured no earlier than May 1, 2024. Grantee will diligently prosecute construction and achieve substantial completion of the portion of the Project to be funded from the Grant Amount ("Project Completion") no later than nine (9) months from the effective date of the Grant Agreement (the "Completion Date") absent a written extension signed by both parties. In no event shall MassDevelopment have any obligation to pay an invoice for work performed after the Completion Date or invoices submitted thereafter.

MassDevelopment reserves the right to inspect the Project at your expense prior to disbursing grant funds. If you have been approved for a Fit-Out Grant, the grant agreement requires that grantees must comply with MassDevelopment's Responsible Contractor Policy found here: Contractor Policy Statement (massdevelopment.com). MassDevelopment may also require, if applicable, certifications of compliance from the Project's architect or engineer.

Until the grant agreement is fully executed, no funds will be disbursed by MassDevelopment to the grantee.

IV. APPENDIX: ACCESSING THE ONLINE APPLICATION

All applications to the Collaborative Workspace Program must be submitted electronically through the Community One Stop for Growth application process. The application will be available and accepted through the IGX Platform, accessed at https://eohed.intelligrants.com. A user account is required. Below are the steps for getting into the system.

The applicant should activate a primary account with the applicant's CEO and/or designee(s) as a "Grant Administrator". This person(s) can then add other users, as necessary.

Current Admin Users – Applicant CEOs and/or designees who have used the IGX system in past rounds may use their existing usernames to access the system. Applicants that have forgotten their username and/or password must use the "Forgot Username/Password" function on the IGX login page.

New Organizations – If your organization has not accessed the system in the past, a new registration is required. This should be done by the municipal CEO and/or a designee. Click the "New Organization? Register Here" link to complete and submit a registration request. When that account is approved by EOHED, an email notification will be sent from the system confirming designation as a Grant Administrator.

NOTE: All new requests for Grant Administrator must be approved by EOHED. These will be reviewed as they are received. Applicants will get an email notification from the system confirming the approval. If confirmation not received after 48 hours, please contact onestop@mass.gov to request assistance.

New User in Existing Organizations – Once a Grant Administrator is established for your organization, that user(s) may then create and/or approve additional accounts for municipal staff and/or consultants, such as grant writers, engineers, etc. Requests for access to IGX should be made directly to your community's Grant Administrator.

Creating a new Full Application or Expression of Interest – Once accounts are registered and/or approved, a Grant Administrator can create an Expression of Interest or Full Application(s), from the "My Opportunities" panel, and following the prompts in the portal. Any designated user may access, edit, and/or save an application on behalf of their organization, and are encouraged to save their work often, particularly after completing each section. Only a Grant Administrator will be able to create and submit the Expression of Interest and Full Application(s).

Submitting an application – Applications may be edited in IGX at any time up until the deadline. Official submissions to the Community One Stop for Growth will only be accepted during the posted dates. During that timeframe, Grant Administrators may submit the Full Application by selection the "Submit Full Application" option at the bottom of the left side menu, to officially submit an application. Applicants will receive an email confirming receipt within 24 hours. If an email is not received after 24 hours, please contact onestop@mass.gov for assistance.

FY25 DRAFT FULL APPLICATION

| | | o: | | | | |
|--------------|---|--|-----------------------|-------------------------------|--|--|
| 1.2. | Organization Location: (Selec | t from drop-down) | | | | |
| 1.3. | Organization Type: | | | | | |
| | ☐ Public Entity: | □ Non-Pu | blic Entity: | | | |
| | ☐ Municipality | □ Con | nmunity Developme | ent Corporation | | |
| | ☐ Public Housing Author | ty | -Profit Organizatio | n | | |
| | ☐ Redevelopment Author | ity □ For- | Profit Organization | 1 | | |
| | ☐ Regional Planning Agency | | | | | |
| | ☐ Quasi-Governmental A | gency | | | | |
| | ☐ Water, Sewer, or Service | e District | | | | |
| 1.4. | | Applicant Organization Legal Address | | | | |
| | Address: | City/Town | | <u></u> | | |
| | State: | Zip Code: | | | | |
| 1.5. | Organization CEO | | | | | |
| | CEO Name: | CEO Title | | - | | |
| | CEO Tel.: | CEO Emai | il: | - | | |
| l .6. | Project Contact (if different) | | | | | |
| | Contact Name: | Contact Ti | itle: | | | |
| | Contact Tel: | Contact En | mail: | | | |
| l .7. | Organization Description – Describe your organization's structure, including staff capacity, and | | | | | |
| | housing, economic, and/or com- | nunity development goals. | | | | |
| | (1,000 Characters) | | | | | |
| | Laint Application Is this a join | nt application between two | or more applicants | which will antail a forme | | |
| Q | Joint Application - Is this a joint application between two or more applicants, which will entail a formal arrangement for a shared scope of work and allocation of funds? | | | | | |
| .8. | | | | | | |
| 1.8. | • | | | | | |
| 1.8. | □ Yes □ No | ontact information for each | ∟addifional partner : | municipalities (and/or | | |
| l .8. | □ Yes □ No | contact information for each | additional partner | municipalities (and/or | | |
| .8. | ☐ Yes ☐ No 1.8.a. If yes, provide the c | contact information for each CEO Name | CEO Title | municipalities (and/or Email | | |

This template is provided as a guide for reference purposes only. All proposals and applications must be submitted electronically through the One Stop IGX System. ☐ Minority-Owned Business Enterprise ☐ Disability-Owned Business Enterprise ☐ Disadvantaged Business Enterprise \square N/A ☐ Veteran-Owned Business Enterprise Show for Public Organizations only: Community Housing Restrictions - Does the community have any active housing restrictions, such as 1.10. phased growth zoning or an active housing moratorium? □ Yes If Yes, provide an explanation and date when moratorium expires: (1.000 characters) 1.11. Community Development Tools - Is your community interested in pursuing any of the following economic development tools offered by the Commonwealth of Massachusetts: Chapter 43D Expedited Permitting Program Designation \square Yes \square No Massachusetts Vacant Downtown Storefronts Program Certification ☐ Yes \square No Property Assessed Clean Energy (PACE) Adoption ☐ Yes \square No Municipal Digital Equity Planning Program ☐ Yes \square No **MBTA COMMUNITY QUESTIONS** Show for Any Public Entity in an MBTA Community: 1.12. Choose the option below that best reflects your municipality's compliance status with the Guidelines for Multi-family Zoning Districts Under Section 3A of the Zoning Act (MGL c. 40A). If unsure you can find community compliance status at www.mass.gov/mbtacommunities. Has your municipality: ☐ Received a determination of District Compliance from EOHLC ☐ Submitted a District Compliance Application but have not yet received a letter of determination from EOHLC. ☐ Have a deadline of December 31, 2024 or later, AND have submitted an Action Plan to EOHLC, AND have received a letter confirming Interim Compliance, AND have not yet submitted application for District Compliance. ☐ Have a deadline of December 31, 2023 BUT not yet submitted an application for District Compliance in accordance with the Guidelines for Multi-family Zoning Districts.

If "Have a deadline of December 31, 2023 but not yet submitted an application for District Compliance in accordance with the Guidelines for Multi-family Zoning Districts", the following note shows:

An MBTA Community must be in compliance with the referenced guidelines in order to be eligible for funding from the MassWorks, HousingWorks Infrastructure Program, and/or Housing Choice Grant Program. All other One Stop programs will take non-compliance into consideration as part of their grant making process.

If "Have a deadline of December 31, 2024 or later, AND have submitted an Action Plan to EOHLC, AND have received a letter confirming Interim Compliance, AND have not yet submitted application for District Compliance", *then the following shows:*

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| 1.12.a. | Does the community anticipate any changes to its approved Section 3A Action Plan that | | |
|---------|---|------------------------|--|
| | may result in delays to the plan's schedule of more than 180 days? | | |
| | □ Yes | □ No | |
| If yes: | | | |
| 1.12.b. | Briefly describe the nature o | of the changes/delays. | |
| | (500 Characters) | | |

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FORM 2. PROJECT INFORMATION

□ Planning and Zoning

| | ct Name: | (25 Charac | cters) | |
|---|------------------------|--------------------------------|---|-------------------|
| 2. Project Location: (Select from drop-down) | | | | |
| Hous | sing Choice | (auto-filled) | Rural or Small Town | (auto-fille |
| Regi MB7 | on ΓA Community | (auto-filled) (auto-filled) | Regional Planning Agency | (auto-filled |
| If Non | n-Public Entity in an | MBTA Community: | | |
| | | AT | TENTION | |
| Bas | ed on the selection al | pove, this project is lo | cated within an MBTA Community. | |
| The compliance status of each MBTA community can be viewed by here: www.mass.gov/mbtacommunities . | | | | |
| | Acknowledgement | | | |
| ☐ I understand that this project is located within an MBTA Community and that the community's compliance with the above stated Guidelines will be taken into consideration during the review of this application. | | | | |
| | application. | | | |
| | application. | | | |
| this | | | e a concise description of the project, | , with a focus on |

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| ☐ Site Preparation | | | | |
|--|--|--|--|--|
| ☐ Building | | | | |
| Project Type (check one): | | | | |
| ☐ Underutilized Property Rehabilitation | | | | |
| ☐ Creating Collaborative Workspace | | | | |
| Project Focus (check one): | | | | |
| ☐ Collaborative Workspace Feasibility Study | | | | |
| ☐ Collaborative Workspace Fit-Out or Equipment | | | | |
| ☐ Community Led Housing Production | | | | |
| ☐ Infrastructure | | | | |
| | | | | |
| ATTENTION APPLICANT | | | | |
| Based on the selection above, your project is likely best fit for consideration by the following program(s): | | | | |
| | | | | |
| Collaborative Workspace Program | | | | |
| Before you proceed, it is recommended that you visit the program website and review program guidelines. | | | | |
| NOTE: All Collaborative Workspace Program grants must be matched one-to-one. This match must be in the form of financial contributions, non-state grants, loans, free/discounted rent, donated building improvement materials, equipment, or other quantifiable (and certifiable) contributions to the project. | | | | |
| PROJECT OVERVIEW | | | | |
| | | | | |
| 2.5. Narrative / Scope of Work – Explain the project. Describe the proposed work that would be <u>funded be</u> | | | | |
| the grant and carried out to execute this project. | | | | |
| (4,000 characters) | | | | |
| 2.6. Project Need – Describe why this project is necessary in enhancing housing and/or job growth. | | | | |

GRANT FUNDING REQUEST

2.7. **Grant Funding Request** – In the table below, provide a breakdown, by spending category, of the total funding request for the proposed project.

| Spending Category | Funding Request |
|--------------------------------------|------------------------|
| Consultant/Professional Fees | |
| Construction (Including Demolition) | |
| Contracting (Electrical, HVAC, etc.) | |
| Site Equipment/Furnishings | |
| Other/Miscellaneous | |

(2,000 *characters*)

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| | Total | | | |
|-------|--|---|---|--|
| 2.8. | Justification of Request – Provide line item explanations, justifications, and/or notes for the funding requested in question 2.7. Include an explanation of the methods for estimating project costs. (1,000 characters) | | | |
| 2.9. | 9. Applicant Match – Will the applicant provide a match to supplement any grant funds awarded? □ Yes □ No | | | |
| | 2.9.a. | If yes, what is the match am | nount? | |
| | 2.9.b. | Describe the source(s) and s (1,000 charac | _ | |
| | If Collaborat | ive Workspace and applicant (| answers No, show: | |
| one- | to-one for cons | ideration by the Collaborative | all collaborative workspace project budgets must be matched a Workspace Program. This application will not be eligible gram if a match is not provided. | |
| 2.10. | Other Match Funding Sources – Is this project supported by additional funding being provided by outside parties (i.e. partner organizations, developer contributions, other state/federal grants, etc.)? Yes | | | |
| | 2.10.b. Describe the source(s) and status of funds. (1,000 characters) | | | |
| | Total Project Cost If the below table does not accurately reflect the total cost to complete the scope of work described, adjust the Grant Funding Request, Applicant Match, and Funding From Other Sources accordingly. | | | |
| | Cron | Source | Amount | |
| | | t Funding Request icant Match | Auto-populated Auto-populated | |
| | | r Funding Sources | Auto-populated Auto-populated | |
| | Otile | Total Project Cost | Auto-populated Auto-populated | |
| | | Total Project Cost | 11ию роришей | |
| 2.11. | | | Do you have a cost estimate or proposal from prospective onal services provider(s) for this project? | |

☐ Yes

 \square No

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| | ATTACHMENT HERE Attach a cost estimate or proposal from prospective consultant(s), contractors or other professional services provider(s) for this project. |
|-------------|---|
| COM | MUNITY DESCRIPTION |
| 2.12. | Project Location Map – Attach a map showing the location of the project/project area. ATTACHMENT HERE |
| 2.13. | Environmental Justice — Is the project site located within one mile of an Environmental Justice census block group? CLICK HERE to access the Commonwealth's Environmental Justice Map Viewer. ☐ Yes ☐ No |
| 2.14. | Community Description and Engagement Plan – Describe the population that will be impacted by the project and describe the community engagement efforts that have or will inform the project. Include how the project will promote an inclusive participation process, engage new voices, and/or empower diverse stakeholders. If applicable, describe how the project advances opportunities for community members who have been socially and economically disadvantaged, and/or historically underrepresented. (2,000 characters) |
| <i>PROJ</i> | VECT IMPLEMENTATION |
| 2.15. | Leadership and Ability to Execute – Describe the leadership and project management group for this project and why it is an effective team to advance this project. Identify the full name of the person(s) that will serve as the applicant's project contact and describe the experience they have on previous similar or related project and their contribution to the successful completion of this project. |

Progress to Date – What progress has the applicant/partner organization(s) made on this project to date? Include details such as planning (noting if the project is included in any adopted district, municipal, and/or regional plans), community engagement, prior State/Federal funding, development tools used, and any environmental remediation efforts.

(2,000 *characters*)

(2,000 characters)

2.17. **Project Implementation Timeline** – Describe the steps and timeline to implement the project. Include any tasks that the applicant would need to complete before expending grant funds, if awarded (i.e. local approvals, procurement, hiring contractors, etc.), as well as information about any notable dates and/or milestones. Note: Grants awards will be announced in Fall 2024 for contracts starting in FY25.

(2.000 *characters*)

ENVIRONMENTAL SUSTAINABILITY AND EMISSIONS REDUCTION

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| 2.18 | Environmental Sustainability – Describe how the applicant will take climate change and environmental sustainability into consideration in the execution of the project. (2,000 characters) | | |
|------|--|--|--|
| PRO | OJECT OUTCOMES | | |
| 2.19 | 9. Anticipated Outcomes and Impacts – Explain how the project will catalyze community economic development and/or provide public benefit. Describe the tangible outcomes, including impacts on housing production, job growth, workforce development, entrepreneurship, local business and/or other social benefits. (2,000 characters) | | |
| 2.20 | • Project Impacts – Complete the below table to show the expected impacts of the project: | | |
| | Employment Outcomes | | |
| | Current Membership Base | | |
| | Anticipated Future Membership Base | | |
| | Anticipated Number of Businesses Served | | |
| SIT | TE INFORMATION | | |
| | . General Information | | |
| | Project Address(es)/Parcel ID(s) | | |
| | (If multiple parcels, enter the address or parcel ID for each individually) | | |
| L | Size of the project area within the building envelope (square feet) | | |
| 2.22 | 2. Project Site Description – Describe the area within the limits of work for the project, including the siz of the project area and unique challenges that may exist. If applicable, include ownership history, past/present uses and operators, conditions of any existing building(s), historic considerations, etc. (1,000 characters) | | |
| 2.23 | Site Plan/Construction Drawing – Attach a site plan, conceptual drawing, and/or construction design that clearly demonstrates the location and proposed work. ATTACHMENT HERE | | |
| 2.24 | • Transit Oriented Development — Is the project site located at or within a half mile of a transit station (defined as a subway, light rail, ferry, commuter rail station) or bus route, and/or is located in a zoning district that allows multi-family by right in accordance with Section 3A of MGL c.40A? ☐ Yes ☐ No | | |
| | 2.24.a. If yes, identify the name of the transit station(s): (500 characters) | | |

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| 2.25. | Current Zoning – What type of use is currently allowed by zoning on the project site(s)? (<i>Check all that apply</i>) | | | | |
|-------|--|---|--|--|--|
| | ☐ Industrial/Commercial | ☐ Mixed – Use | | | |
| | ☐ Residential – Single Family / Townhome | ☐ Other: | | | |
| | ☐ Residential – Multi-family | | | | |
| | If Public Organization, show 2.26: | | | | |
| 2.26. | Community Development Tools – Indicate which, if any, of the following housing and/or economic development tools have been adopted within the project site. | | | | |
| | ☐ 40R/40Y Smart Growth or Starter Home Distr | rict | | | |
| | ☐ 43D Expedited Permitting District | | | | |
| | ☐ Approved Urban Renewal Plan | | | | |
| | ☐ District Improvement Financing (DIF)/Tax In | | | | |
| | ☐ Current or 'Graduated' Transformative Develo | opment Initiative (TDI) District | | | |
| | ☐ EOHLC Approved Housing Production Plan | | | | |
| 2.27. | Site Ownership - Does the applicant own the pro- | operty? | | | |
| | □ Yes □ N | | | | |
| | closing and other key dates. (2,000 characters) | uire the property prior to grant award. Specify timing of | | | |
| BUII | LDING ADDITIONAL QUESTIONS | | | | |
| | If For-Profit organization, show 4.1: | | | | |
| 4.1. | creating jobs, driving innovation, eliminating bli- economic development projects, increasing the n with disabilities, conserving natural resources the underutilized property. | umber of commercial buildings accessible to persons rough targeted rehabilitation, and/or reuse of vacant and | | | |
| | (2,000 char | racters) | | | |
| 4.15. | Site Ownership – Which of the following best d | escribes the applicant? | | | |
| | ☐ Collaborative Workspace Operator | | | | |
| | ☐ Building Owner | | | | |
| | □ Both | | | | |
| | | | | | |

ATTACHMENT HERE: Attach a letter of commitment from the building owner certifying that the owner will use best efforts to rent the space specified in the grant to a collaborative workspace for the

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remaining term of the lease at the current lease rates, if the current operator/applicant is unable to continue operations. (IF Collaborative Workspace Operator)

| | ATTACHMENT HERE: Attach a copy of an executed lease. (IF Collaborative Workspace Operator) | | |
|------|--|---|--|
| | ATTACHMENT HERE: Attach proof o | f ownership in the form of a deed. (IF Building Owner or Both) | |
| .16. | | ne intended recipient? (Recipient must be a corporation, LLC, a registered with the Secretary of the Commonwealth. Please | |
| .17. | Evidence of Organization Status - Attach organization, or partnership documents. ATTACHMENT HERE | documentation evidencing that status and any articles of | |
| .18. | Common Name - What is the commonly u | used name of the Collaborative Workspace? | |
| .19. | 9. Type of Collaborative Workspace - Which of the following best describes the collaborative workspace? | | |
| | ☐ Coworking Space | ☐ Commercial Kitchen | |
| | ☐ Maker Space | ☐ Incubator Space | |
| | ☐ Arts-Related Space | ☐ Other. Specify: | |
| 20. | Function of Space - Describe the functions of the space. (1,000 characters) | | |
| .21. | Length of Operation – How long has the space been operating? (500 characters) | | |
| .22. | Workspace Size - What is the current or fu (500 characters) | ture square footage of the space? | |
| .23. | • | ection to the user community. Please describe the potential our capacity to accept new users and the revenue per | |

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4.24. Innovation Ecosystem - Please describe the innovation ecosystem in the community in which the collaborative space operates or plans to operate. Please include relevant groups, industries, organizations, and individuals.

(1,000 *characters*)

4.25. Supporting Underserved Users - How does, or how will, your space support people underserved in the innovation community? (Specifically, those from diverse and/or economically distressed backgrounds or other communities of need.)

(1,000 characters)

4.26. Fit in Ecosystem - How does your space fit into this ecosystem? Citing specific examples of other spaces, please describe how your space is complementary to, rather than duplicative of, other coworking spaces in the ecosystem. Note any existing partnerships.

(1,000 characters)

4.27. Operating Budget – Attach an operating budget for the space's current fiscal year, and its most recent income statement and balance sheet, if available. If the space is not yet operational, attach a pro forma operating budget for the first year of operation.

ATTACHMENT HERE

4.28. Images of Collaborative Workspace – Attach a photograph of the interior and exterior of the proposed or existing space

ATTACHMENT HERE

ADDITIONAL/OPTIONAL ATTACHMENTS

Applicants may submit other attachments to support the application, which may be reviewed and/or filed. However, please note that these items will generally not be scored or assessed as part of the formal evaluation of the proposal.

| Attachment Type | Description | |
|-----------------------|--|--|
| Letters of Support | Attach any letters in support of the project. | |
| Other Partner Letters | Letters from any partner organizations that are collaborating on this project. | |
| Other Site Images | Other site photographs, illustrations, and/or maps. | |
| Other | Any other attachment. | |

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FORM 3. CERTIFICATION OF APPLICATION SUBMISSION AUTHORIZATION

| commission, or other loca | l entity? If Yes, attachment required. | cation require a formal vote of any board, |
|---------------------------|---|--|
| □ Yes □ No | Not Applicable | |
| ATTACHMENT HERE | : If yes, attach a certified copy of the | vote taken by the relevant entity. |
| | , or other governing body or bylaw? If Y | application require the authorization of the es, attachment required. |
| ATTACHMENT HERE | : If yes, attach a document demonstra | ting such authorization. |
| by virtue of your a | | application on behalf of the applicant entity, chief executive officer, city/town manager, rator and/or authorized signatory? |
| □ Yes □ No |) | |
| behalf of | Applicant Organization Name). It pains and penalties of perjury, that the hed documentation, are true, accurate, a promic Development (EOHED) and its pairable Communities (EOHLC) and the information provided in this application of funding sources. Also, that the Common action, and/or any other beneficiary of a | a duly authorized to submit this application on By entering my name in the space below, I be responses to the questions provided in this and complete. I understand that the Executive artner organizations, specifically the Executive Massachusetts Development Finance Agency in to make decisions about whether to award a awealth reserves the right to take action against a grant, if any of the information provided is , if awarded, the applicant organization has the laws and regulations. |
| Name | Title | Date |