

## NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency (the “Issuer”) at 2:00 p.m. on Tuesday, July 9, 2024, via the following telephonic conference line:

Dial In: 1-888-305-1655  
Participant Code: 309639

The purpose of the hearing will be to consider the proposal of President and Fellows of Harvard College (the “Borrower”) that the Issuer issue qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code), consisting of commercial paper notes issued pursuant to the Issuer’s existing commercial paper program for the Borrower, in an aggregate amount not to exceed \$1,000,000,000, to finance certain higher educational facilities owned and operated by the Borrower for educational purposes and used in a single, integrated operation of the Borrower, which are located or to be located at the following locations:

- (i) the Borrower’s main campus in Cambridge, Massachusetts, generally bounded on the South by Memorial Drive (from the intersection of Ash Street to the intersection of River Street), on the East by Putnam Avenue, Trowbridge Street and Beacon Street (from the intersection of Museum Street to the intersection of Washington Street), on the North by Hammond Street, Mellen Street and Linnaean Street, and on the West by Ash Street, Mason Street and Garden Street (from the intersection of Robinson Street to the intersection of Mason Street), or adjacent or proximate sites (the “Main Campus”);
- (ii) the Borrower’s facilities in Allston, Massachusetts, generally bounded by Soldiers Field Road on the West, North, and East, Cambridge Street on the South, and North Harvard Street on the South-West, or adjacent or proximate sites (the “Allston Campus”); and
- (iii) the Borrower’s facilities in the Longwood area of Boston, Massachusetts, generally bounded by Huntington Avenue on the Southeast, Francis Street on the Southwest, Binney Street and Blackfan Circle on the North and Northwest, and Fenway on the Northeast, or adjacent or proximate sites (the “Longwood Campus”).

The projects expected to be financed include, but are not limited to, the following: (a) renovations of undergraduate housing on the Main Campus; (b) renovations of graduate housing on the Allston Campus; (c) construction, furnishing and equipping of a new conference center on the Allston Campus; (d) construction, furnishing and equipping of a new building for the Economic Department on the Main Campus; and (e) various renovations, restoration, renewal, and accessibility improvements to buildings and building systems located on the Main Campus, Allston Campus and Longwood Campus.

The notes proposed to be issued by the Issuer will not constitute a general obligation of the Issuer or a debt or pledge of the faith and credit of The Commonwealth of Massachusetts.

Interested persons wishing to express their views on the projects and the proposed issuance of qualified 501(c)(3) commercial paper notes to finance the projects will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to the Issuer at 99 High Street, Boston, Massachusetts 02110. Persons desiring to speak during the telephonic public hearing must make a written request at least 24 hours prior to the hearing by email to [tefrahearinginfo@MassDevelopment.com](mailto:tefrahearinginfo@MassDevelopment.com) or by mail to MassDevelopment, 99 High Street, Boston, MA 02110, Attn: TEFRA Hearings

MASSACHUSETTS DEVELOPMENT  
FINANCE AGENCY