

(Notice Date: December 16, 2024; 9:20 a.m.)

NOTICE OF PUBLIC HEARING

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY

Telephonic Public Hearing at 11:00 a.m. January 7, 2025

Notice is hereby given that a telephonic public hearing will be conducted by the Massachusetts Development Finance Agency (the “Issuer”) at 11:00 a.m. on January 7, 2025, with respect to the proposed issuance by the Issuer, acting under and pursuant to Massachusetts General Laws, Chapters 23G and 40D, as amended, of bonds in the maximum aggregate principal amount of \$21,000,000 (the “Bonds”). The total estimated project costs are \$21,000,000.

Pursuant to IRS Revenue Procedure 2022-20, providing guidance for the holding of teleconference public hearings in conformance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), the public hearing will be held via the following toll-free telephonic conference line:

Dial In: (888) 305-1655
Participant Code: 309-639

The Bonds will be issued to provide for the financing and/or refinancing of, and the reimbursement of funds advanced by CIL Realty of Massachusetts Incorporated (the “Institution,” which term includes for purposes of this Notice any parent, subsidiary or other affiliate thereof) with respect to certain facilities owned or to be owned and operated by the Institution (including without limitation such financing, refinancing or reimbursement of bond reserves, capitalized interest, issuance costs and associated working capital expenditures), generally consisting of the financing of, and the refinancing of conventional debt which financed, the acquisition, construction, renovation, furnishing and equipping (or any combination of acquisition, construction, renovation, furnishing or equipping) of facilities used or to be used as community residences for people with developmental disabilities (each, a “Residence”), the address of each Residence being listed on Exhibit A, and each Residence being located in The Commonwealth of Massachusetts (the “Commonwealth”) (collectively, the “Project”) (with the Residences being owned or to be owned by the Institution and leased to various providers of care for people with developmental disabilities, including the Commonwealth, and each Residence to be operated and managed by the party leasing such Residence).

The Bonds, which will constitute qualified 501(c)(3) bonds for charitable purposes, will not constitute a general obligation of, or a pledge of the faith and credit of the Issuer or a general obligation of, or a debt or pledge of the faith and credit of the Commonwealth.

Interested persons wishing to express their views on such Project and the proposed issuance of revenue bonds to finance and refinance the costs of such Project will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to Massachusetts Development Finance Agency, 99 High

Street, 11th Floor, Boston, Massachusetts 02110. Persons desiring to participate at the telephonic public hearing must make a written request at least 24 hours prior to the hearing by email to tefrahearinginfo@MassDevelopment.com or by mail to MassDevelopment, 99 High Street, Boston, MA 02110, Attn: TEFRA Hearings.

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY

Exhibit A

The Project Facility Locations

<u>Street Address</u>	<u>City or Town</u>	<u>Estimated Total Amountⁱ</u>
164 Southwick Street	Feeding Hills (Agawam)	\$ 803,000.00
11 Los Angeles Street	South Hadley	684,000.00
592 Old Somerset Ave.	Dighton	1,506,000.00
16 Eldorado Road	Chelmsford	1,180,000.00
20 Fairfield Avenue	Williamsburg	815,000.00
3 Strong Street	Easthampton	2,193,000.00
24 Grove Avenue	Wilmington	1,275,000.00
27 The Hollow	Amherst	715,000.00
5 Kingsley Way	Rehoboth	1,483,000.00
171 Atwater Road	Springfield	905,000.00
5 Sherman Drive	Scituate	1,571,000.00
110 Plain Street	Middleborough	2,511,000.00
51 Hunters Hill Circle	Amherst	952,000.00
32 Sewell Street	Framingham	1,965,000.00
5 Long Neck Road	Wareham	1,462,000.00

ⁱ The column refers to the maximum expected principal amount of Bonds allocable to each specified facility.